

40 Year Old - \$10K Contribution Example

Annual Income Age 65-79

Age:	40
Contribution Duration:	10 Years
Annual Contribution:	\$10,000
Total Contributions:	\$100,000
Cash Value:	
Policy Year 10:	\$110,857
Policy Year 15:	\$158,956
Policy Year 25:	\$324,780
Annual Estimated Tax Free Income Age 65-79:	\$34,618
Cumulative Estimated Tax Free Income Age 65-79:	\$519,270
Death Benefit:	
Policy Year 1:	\$256,357
At Retirement Age 65:	\$396,231

- Illustrated using a hypothetical return rate of 6.00%. The retirement income could be higher or lower based on actual performance.
- Numbers are based on assumptions that are non guaranteed.
- The underwriting risk classification above is executive simplified issue underwriting.